

IHSG	7,322
Change (%)	0.38%
Net Foreign	266.83 B
Support	7300
Resistance	7350

Sectoral	Last
IDXBASIC.JK	1,359
IDXCYCLIC.JK	748
IDXENERGY.JK	2,493
IDXFINANCE.JK	1,408
IDXHEALTH.JK	1,425
IDXNONCYC.JK	717
IDXINDUST.JK	1,032
IDXINFRA.JK	1,602
IDXPROPERT.JK	645
IDXTECHNO.JK	3,289
IDXTRANS.JK	1,371

Commodities	Last	Change %
Crude Oil Aug 24	80.0	0.21%
Brent Crude Oil	82.3	-0.13%
Gold Aug 24	2401.1	0.27%
Copper Sep 24	4.2	-0.27%

Indeks	Close	Change %
Dow Jones Industrial Average	40,415	0.32%
S&P 500	5,564	1.08%
NASDAQ Composite	18,008	1.58%
FTSE 100	8,199	0.53%
DAX PERFORMANCE-INDEX	18,407	1.29%
SSE Composite Index	2,964	-0.61%
HANG SENG INDEX	17,636	1.25%
Nikkei 225	39,820	0.56%

Indikator	Tingkat
GDP Growth Rate	-0.83 percent
GDP Annual Growth Rate	5.11 percent
Unemployment Rate	4.82 percent
Inflation Rate	2.51 percent
Inflation Rate MoM	-0.08 percent
Interest Rate	6.25 percent
Balance of Trade	2927 USD Million
Current Account	-2161 USD Million
Current Account to GDP	-0.3 percent of GDP
Government Debt to GDP	39.9 percent of GDP
Government Budget	-1.65 percent of GDP
Business Confidence	14.11 points
Manufacturing PMI	50.7 points



Source: Trading View, Divisi Research Erdikha

NEWS HIGHLIGHT

- Pendapatan Melejit 281 Persen, Maret 2024 BTEL Defisit Rp18 Triliun
- Eksekusi Right Issue, Akulaku Gulung 358,35 Juta Saham BBYB
- Hingga Juni 2024, Harta Djaya (MEJA) Catat Pendapatan Rp22,69 miliar
- Komisaris, Tampung Saham OMED Rp188-191 per Lembar
- Bank Mandiri (BMRI) Catat Penyaluran KUR Tembus Rp19,3T per Juni 2024

NEWS MARKET

- *SENTIMEN GLOBAL***
- * Wall Street ditutup lebih tinggi karena saham teknologi melonjak setelah kerugian mingguan terburuk untuk indeks tersebut sejak April.
 - * Bursa Eropa ditutup lebih tinggi setelah pasar global bereaksi terhadap berita bahwa Presiden AS Joe Biden mengundurkan diri dari pemilihan presiden dan mendukung Wakil Presiden Kamala Harris sebagai calon dari Partai Demokrat.
 - * Bursa Asia ditutup lebih rendah setelah berita bahwa Presiden AS Joe Biden mengundurkan diri dari pemilihan presiden dan mendukung Wakil Presiden Kamala Harris sebagai calon dari Partai Demokrat, sementara bank sentral China secara tak terduga memangkas suku bunga reverse repo 7 hari menjadi 1,7% dari 1,8%, serta memangkas suku bunga prime 1 tahun dan 5 tahun masing-masing sebesar 10 basis poin menjadi 3,35% dan 3,85%, dan juga akan mengurangi persyaratan jaminan untuk fasilitas pinjaman jangka menengah mulai Juli.
- *SENTIMEN DOMESTIK***
- * Faktor global juga mempengaruhi pergerakan pasar di level domestik. Rupiah terdepresiasi 0.10% ke level 16,229.
 - * Imbal hasil obligasi negara tenor acuan 10 tahun naik dari 6.95% ke 7.10% dan IHSG +0.38%. Pergerakan pasar dipengaruhi oleh Rilis Data Uang beredar yang bertumbuh dari periode sebelumnya.
- *SENTIMEN MAKRO***
- * M2, Bank Indonesia (BI) melaporkan bahwa likuiditas perekonomian atau uang beredar dalam arti luas (M2) pada Juni 2024 tumbuh 7.8% YoY menjadi Rp9.026,2 triliun, lebih tinggi dibandingkan pertumbuhan bulan sebelumnya yang sebesar 7.6% YoY. Pertumbuhan ini didorong oleh peningkatan uang beredar sempit (M1) sebesar 7.0% YoY dan uang kuasi sebesar 7.7% YoY.
- *KOMODITAS***
- * Minyak mentah, Perdagangan Minyak mentah melemah karena investor bereaksi terhadap harapan baru akan gencatan senjata di Gaza, sementara penguatan dolar semakin menekan pasar.
 - * Emas, Perdagangan emas melemah karena penguatan dolar dan aksi ambil untung setelah mencapai puncak tertinggi sepanjang masa awal minggu ini, yang dipicu oleh ekspektasi meningkatnya pemotongan suku bunga AS pada bulan September.
 - * Batu Bara, Perdagangan batu bara melemah disebabkan adanya prediksi laporan terbaru dari International Energy Agency (IEA) yang memperkirakan permintaan listrik global tahun ini akan tumbuh sekitar 4%. Dengan tingkat kontribusi dari energi terbarukan juga diperkirakan akan meningkat pada tahun ini.
- *PEKAN INI***
- * Pada perdagangan sebelumnya, Indeks Harga Saham Gabungan (IHSG) ditutup dengan volume lebih kecil dari periode sebelumnya.
 - * IHSG diproyeksikan akan bergerak sideways di kisaran support 7.300, dan resistance 7.350.
 - * Investor asing mencatatkan net buy sebesar Rp11.50 Miliar di seluruh pasar.
 - * Investor dapat mencermati dan memanfaatkan momentum di sektor Perbankan, Batu bara, Copper, Gas.
 - * Investor disarankan menggunakan strategi DCA (Dollar Cost Averaging) guna untuk meminimalisir risiko.

Source: IDX, Investing, Kontan, Reuters, RTI, Tradingeconomics.

Stock Recommendation

Stock	Last Price	Recommendation	TP 1	TP 2	Stop Loss	Commentary
BRIS	2,560	Trading Buy	2,610	2,680	2,480	Bullish Breakaway, entry level: 2485-2560
MEDC	1,305	Trading Buy	1,330	1,370	1,265	Bullish Harami, entry level: 1270-1305
MDKA	2,390	Speculative Buy	2,430	2,500	2,310	Consolidation, entry level: 2315-1390
ADRO	3,190	Hold	3,250	3,340	3,090	Three White Souldier
UNTR	25,300	Hold	25,800	26,550	24,525	Three White Souldier

LQ45 PRICE PERFORMANCE



Tuesday, July 23, 2024

CODE	PRICE	Daily (%)	PER		52 WEEK PRICE PERFORMANCE	YTD (%)		PRICE	%	52W Low	CURRENT POSITION	52W High	%
AMMN	11,175	-1.11%	288			70.61%		AMMN	11,175	501%	1,860	15,000	-26%
ESSA	835	-1.76%	17			57.55%		ESSA	835	70%	490	920	-9%
BRIS	2,560	4.49%	20			47.13%		BRIS	2,560	77%	1,450	2,960	-14%
PGAS	1,615	1.25%	8			42.92%		PGAS	1,615	52%	1,060	1,650	-2%
SIDO	725	-2.68%	21			38.10%		SIDO	725	52%	478	780	-7%
ADRO	3,190	2.90%	4			34.03%		ADRO	3,190	38%	2,320	3,230	-1%
ISAT	11,950	3.91%	20			27.47%		ISAT	11,950	43%	8,350	12,250	-2%
ACES	815	1.88%	17			13.19%		ACES	815	24%	655	995	-18%
MEDC	1,305	1.56%	6			12.99%		MEDC	1,305	37%	950	1,705	-23%
UNTR	25,300	2.64%	5			11.82%		UNTR	25,300	21%	20,925	28,775	-12%
BMRI	6,700	2.68%	9			10.74%		BMRI	6,700	22%	5,500	7,500	-11%
PGEO	1,295	0.39%	20			10.68%		PGEO	1,295	72%	755	1,680	-23%
EXCL	2,200	0.92%	18			10.00%		EXCL	2,200	17%	1,885	2,650	-17%
PTBA	2,680	1.90%	5			9.84%		PTBA	2,680	17%	2,300	3,160	-15%
MBMA	615	-0.81%	200			9.82%		MBMA	615	29%	476	940	-35%
BBTN	1,370	0.00%	5			9.60%		BBTN	1,370	17%	1,175	1,610	-15%
CPIN	5,475	0.00%	32			8.96%		CPIN	5,475	24%	4,410	5,800	-6%
BBCA	10,100	-0.25%	25			7.45%		BBCA	10,100	17%	8,600	10,400	-3%
ITMG	27,350	3.11%	5			6.63%		ITMG	27,350	16%	23,575	31,425	-13%
ICBP	10,900	0.93%	24			3.07%		ICBP	10,900	14%	9,600	11,825	-8%
AKRA	1,510	-0.33%	11			2.37%		AKRA	1,510	20%	1,255	1,865	-19%
INKP	8,450	-0.59%	7			1.50%		INKP	8,450	11%	7,600	11,850	-29%
AMRT	2,880	0.00%	34			-1.71%		AMRT	2,880	16%	2,490	3,030	-5%
KLBF	1,575	0.00%	25			-2.17%		KLBF	1,575	15%	1,375	1,985	-21%
MTEL	685	0.00%	28			-2.84%		MTEL	685	25%	550	770	-11%
BBNI	5,100	0.00%	9			-5.12%		BBNI	5,100	20%	4,260	6,250	-18%
INDF	6,025	-0.82%	8			-6.59%		INDF	6,025	3%	5,850	7,375	-18%
HRUM	1,245	0.40%	21			-6.74%		HRUM	1,245	19%	1,050	1,945	-36%
SRTG	1,480	-1.00%	#N/A			-9.76%		SRTG	1,480	21%	1,225	1,990	-26%
MDKA	2,390	2.14%	#N/A			-11.48%		MDKA	2,390	16%	2,060	3,580	-33%
INCO	3,780	-1.56%	13			-12.30%		INCO	3,780	6%	3,554	6,891	-45%
BBRI	4,910	0.20%	12			-14.24%		BBRI	4,910	20%	4,090	6,450	-24%
GGRM	17,125	1.18%	8			-15.74%		GGRM	17,125	1%	16,900	29,550	-42%
ARTO	2,390	3.46%	433			-17.59%		ARTO	2,390	56%	1,530	3,860	-38%
ASII	4,520	-0.22%	6			-20.00%		ASII	4,520	5%	4,290	6,950	-35%
BRPT	1,055	0.00%	543			-20.68%		BRPT	1,055	40%	754	1,947	-46%
TOWR	780	0.00%	12			-21.21%		TOWR	780	18%	660	1,075	-27%
ANTM	1,340	-0.74%	19			-21.41%		ANTM	1,340	14%	1,175	2,060	-35%
TLKM	3,100	-1.27%	13			-21.52%		TLKM	3,100	15%	2,700	4,240	-27%
UNVR	2,740	-2.14%	22			-22.38%		UNVR	2,740	18%	2,330	4,340	-37%
INTP	7,250	-1.36%	14			-22.87%		INTP	7,250	16%	6,275	11,500	-37%
MAPI	1,370	-1.08%	12			-23.46%		MAPI	1,370	10%	1,240	2,070	-34%
SMGR	4,120	1.48%	13			-35.63%		SMGR	4,120	21%	3,410	7,250	-43%
GOTO	51	2.00%	#N/A			-40.70%		GOTO	51	2%	50	116	-56%
BUKA	127	0.79%	#N/A			-41.20%		BUKA	127	11%	114	268	-53%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

PER : PER saat ini dibawah 10 kali

YTD (%) : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun 45 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar

52W Low : **Harga terendah** selama 52 Minggu terakhir

52W High : **Harga tertinggi** selama 52 Minggu terakhir

LQ45 adalah Indeks yang mengukur kinerja harga dari besar serta didukung oleh fundamental perusahaan yang baik.

MSCI PRICE PERFORMANCE



Tuesday, July 23, 2024

CODE	PRICE	Daily (%)	PER	PRICE	52 WEEK PRICE PERFORMANCE	YTD (%)	PRICE	%	52W Low	CURRENT POSITION	52W High	%
1 TPIA	9,350	-1.32%	#N/A	TPIA		78.10%	TPIA	369%	1,995	▼	9,975	-6%
2 AMMN	11,175	-1.11%	288	AMMN		70.61%	AMMN	501%	1,860	▼	15,000	-26%
3 ADRO	3,190	2.90%	4	ADRO		34.03%	ADRO	38%	2,320	▼	3,230	-1%
4 UNTR	25,300	2.64%	5	UNTR		11.82%	UNTR	21%	20,925	▼	28,775	-12%
5 BMRI	6,700	2.68%	9	BMRI		10.74%	BMRI	22%	5,500	▼	7,500	-11%
6 CPIN	5,475	0.00%	32	CPIN		8.96%	CPIN	24%	4,410	▼	5,800	-6%
7 BBCA	10,100	-0.25%	25	BBCA		7.45%	BBCA	17%	8,600	▼	10,400	-3%
8 ICBP	10,900	0.93%	24	ICBP		3.07%	ICBP	14%	9,600	▼	11,825	-8%
9 INKP	8,450	-0.59%	7	INKP		1.50%	INKP	11%	7,600	▼	11,850	-29%
10 AMRT	2,880	0.00%	34	AMRT		-1.71%	AMRT	16%	2,490	▼	3,030	-5%
11 KLBF	1,575	0.00%	25	KLBF		-2.17%	KLBF	15%	1,375	▼	1,985	-21%
12 BBNI	5,100	0.00%	9	BBNI		-5.12%	BBNI	20%	4,260	▼	6,250	-18%
13 INDF	6,025	-0.82%	8	INDF		-6.59%	INDF	3%	5,850	▼	7,375	-18%
14 MDKA	2,390	2.14%	#N/A	MDKA		-11.48%	MDKA	16%	2,060	▼	3,580	-33%
15 BBRI	4,910	0.20%	12	BBRI		-14.24%	BBRI	20%	4,090	▼	6,450	-24%
16 ASII	4,520	-0.22%	6	ASII		-20.00%	ASII	5%	4,290	▼	6,950	-35%
17 BRPT	1,055	0.00%	543	BRPT		-20.68%	BRPT	40%	754	▼	1,947	-46%
18 ANTM	1,340	-0.74%	19	ANTM		-21.41%	ANTM	14%	1,175	▼	2,060	-35%
19 TLKM	3,100	-1.27%	13	TLKM		-21.52%	TLKM	15%	2,700	▼	4,240	-27%
UNVR	2,740	-2.14%	22	UNVR		-22.38%	UNVR	18%	2,330	▼	4,340	-37%
21 GOTO	51	2.00%	#N/A	GOTO		-40.70%	GOTO	2%	50	▼	116	-56%

Sector Weights for Monday, June 3, 2024

Sector N Weight%	Weight%
Financials	57.94
Materials	12.77
Consumer Staples	8.48
Communication Services	7.6
Industrials	4.59
Energy	3.85
Consumer Discretionary	3.1
Health Care	1.66

Industry Group Weights for Monday, June 3, 2024

Industry Group Name	Weight%
Banks	57.94
Materials	12.77
Telecommunication Services	7.6
Food Beverage & Tobacco	4.6
Capital Goods	4.59
Energy	3.85
Consumer Discretionary Distribution & Retail	3.1
Consumer Staples Distribution & Retail	2.62
Pharmaceuticals, Biotechnology & Life Sciences	1.66
Household & Personal Products	1.26

INDONESIA

- MSCI Global Standard Indexes List
 Additions: TPIA
 Deletions: TOWR, SMGR

- MSCI Small Cap Indexes List
 Additions: GGRM, MIKA, SMGR, ULTI, TOWR
 Deletions: AUTO, BIPI, BBKP, LPKR, ENRG, MNCN, CARE, LSIP

NEXT

May 2024 Index Review
 o Announcement date: 12 Agustus 2024
 o Effective date: 2 September 2024

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

- PER** : PER saat ini dibawah 10 kali
- YTD (%)** : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
- 52W Low** : **Harga terendah** selama 52 Minggu terakhir
- 52W High** : **Harga tertinggi** selama 52 Minggu terakhir

IDX80 PERFORMANCE



Tuesday, July 23, 2024

260

CODE	PRICE	Daily (%)	PER	52 WEEK PRICE PERFORMANCE	YTD (%)	PRICE	%	52W Low	CURRENT POSITION	52W High	%
AMMN	11,175	-1.11%	288		70.61%	AMMN	11,175	501%	1,860	15,000	-26%
ESSA	835	-1.76%	17		57.55%	ESSA	835	70%	490	920	-9%
BRIS	2,560	4.49%	20		47.13%	BRIS	2,560	77%	1,450	2,960	-14%
JPFA	1,690	0.30%	11		43.22%	JPFA	1,690	60%	1,055	1,710	-1%
PGAS	1,615	1.25%	8		42.92%	PGAS	1,615	52%	1,060	1,650	-2%
SIDO	725	-2.68%	21		38.10%	SIDO	725	52%	478	780	-7%
ELSA	530	-0.93%	7		36.60%	ELSA	530	43%	370	545	-3%
ADRO	3,190	2.90%	4		34.03%	ADRO	3,190	38%	2,320	3,230	-1%
ISAT	11,950	3.91%	20		27.47%	ISAT	11,950	43%	8,350	12,250	-2%
PNLF	332	1.84%	7		25.76%	PNLF	332	37%	242	410	-19%
PANI	5,575	-0.45%	385		13.78%	PANI	5,575	236%	1,660	6,150	-9%
ACES	815	1.88%	17		13.19%	ACES	815	24%	655	995	-18%
MEDC	1,305	1.56%	6		12.99%	MEDC	1,305	37%	950	1,705	-23%
TKIM	8,200	0.92%	6		12.33%	TKIM	8,200	34%	6,125	10,375	-21%
UNTR	25,300	2.64%	5		11.82%	UNTR	25,300	21%	20,925	28,775	-12%
BMRI	6,700	2.68%	9		10.74%	BMRI	6,700	22%	5,500	7,500	-11%
PGEO	1,295	0.39%	20		10.68%	PGEO	1,295	72%	755	1,680	-23%
NISP	1,305	-0.38%	7		10.59%	NISP	1,305	24%	1,050	1,445	-10%
EXCL	2,200	0.92%	18		10.00%	EXCL	2,200	17%	1,885	2,650	-17%
JSMR	5,350	0.00%	6		9.86%	JSMR	5,350	50%	3,560	5,700	-6%
PTBA	2,680	1.90%	5		9.84%	PTBA	2,680	17%	2,300	3,160	-15%
MBMA	615	-0.81%	200		9.82%	MBMA	615	29%	476	940	-35%
BBTN	1,370	0.00%	5		9.60%	BBTN	1,370	17%	1,175	1,610	-15%
GJTL	1,130	0.00%	3		9.18%	GJTL	1,130	79%	630	1,490	-24%
CPIN	5,475	0.00%	32		8.96%	CPIN	5,475	24%	4,410	5,800	-6%
CTRA	1,265	3.27%	12		8.12%	CTRA	1,265	30%	975	1,335	-5%
BBCA	10,100	-0.25%	25		7.45%	BBCA	10,100	17%	8,600	10,400	-3%
BNGA	1,810	0.28%	7		6.78%	BNGA	1,810	15%	1,570	2,220	-18%
ITMG	27,350	3.11%	5		6.63%	ITMG	27,350	16%	23,575	31,425	-13%
MYOR	2,600	0.78%	16		4.42%	MYOR	2,600	18%	2,200	2,850	-9%
MIKA	2,940	0.00%	39		3.16%	MIKA	2,940	21%	2,430	3,200	-8%
ICBP	10,900	0.93%	24		3.07%	ICBP	10,900	14%	9,600	11,825	-8%
AKRA	1,510	-0.33%	11		2.37%	AKRA	1,510	20%	1,255	1,865	-19%
ADMR	1,385	2.97%	7		1.84%	ADMR	1,385	51%	920	1,600	-13%
INKP	8,450	-0.59%	7		1.50%	INKP	8,450	11%	7,600	11,850	-29%
INDY	1,455	3.19%	6		1.39%	INDY	1,455	26%	1,155	2,380	-39%
ENRG	222	-0.89%	5		0.91%	ENRG	222	40%	159	302	-26%
ASSA	795	3.25%	25		0.63%	ASSA	795	30%	610	1,380	-42%
AMRT	2,880	0.00%	34		-1.71%	AMRT	2,880	16%	2,490	3,030	-5%
SMRA	565	0.89%	10		-1.74%	SMRA	565	18%	480	715	-21%
KLBF	1,575	0.00%	25		-2.17%	KLBF	1,575	15%	1,375	1,985	-21%
AVIA	486	-1.62%	18		-2.80%	AVIA	486	15%	422	650	-25%
MTEL	685	0.00%	28		-2.84%	MTEL	685	25%	550	770	-11%
BSDE	1,040	0.00%	9		-3.70%	BSDE	1,040	20%	870	1,235	-16%
TBIG	1,990	-0.50%	29		-4.78%	TBIG	1,990	24%	1,600	2,200	-10%
BBNI	5,100	0.00%	9		-5.12%	BBNI	5,100	20%	4,260	6,250	-18%
PTPP	404	1.51%	5		-5.61%	PTPP	404	49%	272	835	-52%
MPMX	990	0.00%	8		-5.71%	MPMX	990	8%	915	1,095	-10%
NCKL	935	0.54%	11		-6.50%	NCKL	935	23%	760	1,205	-22%
INDF	6,025	-0.82%	8		-6.59%	INDF	6,025	3%	5,850	7,375	-18%
HRUM	1,245	0.40%	21		-6.74%	HRUM	1,245	19%	1,050	1,945	-36%
AUTO	2,190	-0.90%	6		-7.20%	AUTO	2,190	22%	1,795	3,620	-40%
BRMS	157	-0.63%	97		-7.65%	BRMS	157	24%	127	226	-31%

19	PWON	418	-0.48%	11
	ERAA	390	1.04%	7
74	SRTG	1,480	-1.00%	#N/A
	MAPA	735	0.00%	15
27	HEAL	1,330	-0.37%	38
	MDKA	2,390	2.14%	#N/A
57	INCO	3,780	-1.56%	13
	MNCN	336	2.44%	5
11	BMTR	232	1.75%	6
	BBRI	4,910	0.20%	12
9	GGRM	17,125	1.18%	8
	ARTO	2,390	3.46%	433
71	SCMA	139	-0.71%	19
	ASII	4,520	-0.22%	6
52	BRPT	1,055	0.00%	543
	TOWR	780	0.00%	12
51	ANTM	1,340	-0.74%	19
	TLKM	3,100	-1.27%	13
75	UNVR	2,740	-2.14%	22
	INTP	7,250	-1.36%	14
17	MAPI	1,370	-1.08%	12
	EMTK	424	0.47%	58
15	BFIN	850	1.19%	9
	BTPS	1,175	-2.08%	10
50	SMGR	4,120	1.48%	13
	GOTO	51	2.00%	#N/A
50	BUKA	127	0.79%	#N/A

PWON		-7.93%
ERAA		-8.45%
SRTG		-9.76%
MAPA		-10.37%
HEAL		-10.74%
MDKA		-11.48%
INCO		-12.30%
MNCN		-12.95%
BMTR		-13.43%
BBRI		-14.24%
GGRM		-15.74%
ARTO		-17.59%
SCMA		-18.24%
ASII		-20.00%
BRPT		-20.68%
TOWR		-21.21%
ANTM		-21.41%
TLKM		-21.52%
UNVR		-22.38%
INTP		-22.87%
MAPI		-23.46%
EMTK		-28.14%
BFIN		-29.46%
BTPS		-30.47%
SMGR		-35.63%
GOTO		-40.70%
BUKA		-41.20%

PWON	418	14%	366	▼	505	-17%
ERAA	390	20%	326	▼	545	-28%
SRTG	1,480	21%	1,225	▼	1,990	-26%
MAPA	735	8%	680	▼	1,170	-37%
HEAL	1,330	25%	1,060	▼	1,575	-16%
MDKA	2,390	16%	2,060	▼	3,580	-33%
INCO	3,780	6%	3,554	▼	6,891	-45%
MNCN	336	18%	284	▼	655	-49%
BMTR	232	16%	200	▼	360	-36%
BBRI	4,910	20%	4,090	▼	6,450	-24%
GGRM	17,125	1%	16,900	▼	29,550	-42%
ARTO	2,390	56%	1,530	▼	3,860	-38%
SCMA	139	19%	117	▼	170	-18%
ASII	4,520	5%	4,290	▼	6,950	-35%
BRPT	1,055	40%	754	▼	1,947	-46%
TOWR	780	18%	660	▼	1,075	-27%
ANTM	1,340	14%	1,175	▼	2,060	-35%
TLKM	3,100	15%	2,700	▼	4,240	-27%
UNVR	2,740	18%	2,330	▼	4,340	-37%
INTP	7,250	16%	6,275	▼	11,500	-37%
MAPI	1,370	10%	1,240	▼	2,070	-34%
EMTK	424	21%	350	▼	735	-42%
BFIN	850	6%	800	▼	1,390	-39%
BTPS	1,175	18%	1,000	▼	2,260	-48%
SMGR	4,120	21%	3,410	▼	7,250	-43%
GOTO	51	2%	50	▼	116	-56%
BUKA	127	11%	114	▼	268	-53%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

%52W Low	: % Kenaikan harga saat ini dibandingkan Harga terendah 52 Minggu terakhir
%52W High	: % Penurunan harga saat ini dibandingkan Harga tertinggi 52 Minggu terakhir
52W Low	: Harga terendah selama 52 Minggu terakhir
52W High	: Harga tertinggi selama 52 Minggu terakhir
YTD (%)	: Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
PER	: PER saat ini dibawah 10 kali

80 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar **IDX80** adalah Indeks yang mengukur kinerja harga dari 80 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar besar serta didukung oleh fundamental perusahaan yang baik.

Tuesday, July 23, 2024

LQ 45 Performance

Top Gainer

BRIS 2,560 (4.4%)
ARTO 2,390 (3.4%)
ITMG 27,350 (3.1%)
ADRO 3,190 (2.9%)
BMRI 6,700 (2.6%)

Top Volume

GOTO 51 (18.3 Mn Lot)
PTMP 53 (11.2 Mn Lot)
BRPT 1,055 (2 Mn Lot)
BBRI 4,910 (1.4 Mn Lot)
TLKM 3,100 (1.3 Mn Lot)

Top Frekuensi

PTMP 53 (29k x)
BBRI 4,910 (21k x)
TLKM 3,100 (20k x)
BRPT 1,055 (16k x)
ADRO 3,190 (13k x)

Top Loser

PTMP 53 (-33.7%)
SIDO 725 (-2.6%)
UNVR 2,740 (-2.1%)
ESSA 835 (-1.7%)
INCO 3,780 (-1.5%)

Top Value

BMRI 6,700 (732.9 IDR Bn)
BBRI 4,910 (687.6 IDR Bn)
TLKM 3,100 (437 IDR Bn)
BBCA 10,100 (316.5 IDR Bn)
ADRO 3,190 (216.1 IDR Bn)

All Stock Performance

Top Gainer

IBFN 3 (50%)
DIVA 120 (34.8%)
EMDE 184 (34.3%)
HADE 4 (33.3%)
INTA 5 (25%)

Top Volume

BSBK 83 (20.6 Mn Lot)
GOTO 51 (18.3 Mn Lot)
PTMP 53 (11.2 Mn Lot)
BIPI 64 (3.5 Mn Lot)
BHAT 422 (2.5 Mn Lot)

Top Frekuensi

BSBK 83 (93k x)
PTMP 53 (29k x)
GUNA 376 (25k x)
BBRI 4,910 (21k x)
TLKM 3,100 (20k x)

Top Loser

PTMP 53 (-33.7%)
ISEA 282 (-25%)
RONY 188 (-12.9%)
FUTR 8 (-11.1%)
CSIS 45 (-10%)

Top Value

BMRI 6,700 (732.9 IDR Bn)
BBRI 4,910 (687.6 IDR Bn)
TLKM 3,100 (437 IDR Bn)
BBCA 10,100 (316.5 IDR Bn)
BREN 9,050 (261.8 IDR Bn)

ECONOMIC CALENDAR



Monday July 22 2024				Actual	Previous	Consensus	Forecast
8:15 AM	CN	Loan Prime Rate 1Y		3.45%	3.45%	3.45%	3.45%
8:15 AM	CN	Loan Prime Rate 5Y JUL		3.95%	3.95%	3.95%	3.95%
10:00 AM	ID	M2 Money Supply YoY JUN		7.60%			
11:00 AM	ID	Foreign Direct Investment YoY Q2		15.50%			
3:00 PM	EA	ECB Survey of Monetary Analysts					
7:30 PM	US	Chicago Fed National Activity Index JUN		0.18			0.3
10:30 PM	US	3-Month Bill Auction		5%			
10:30 PM	US	6-Month Bill Auction		4.99%			
	CN	FDI (YTD) YoY JUN		-28.20%			-28.80%
Tuesday July 23 2024				Actual	Previous	Consensus	Forecast
2:00 PM	EA	ECB Lane Speech					
7:55 PM	US	Redbook YoY JUL/20		4.80%			
9:00 PM	EA	Consumer Confidence Flash JUL		-14	-13.2		-13.8
9:00 PM	US	Existing Home Sales JUN		4.11M	4.00M		4.25M
9:00 PM	US	Existing Home Sales MoM JUN		-0.70%			3.00%
9:00 PM	US	Richmond Fed Manufacturing Index JUL		-10	-7		-8
9:00 PM	US	Richmond Fed Manufacturing Shipments Index JUL		-9			-7
9:00 PM	US	Richmond Fed Services Index JUL		-11			-9
10:30 PM	US	42-Day Bill Auction		5%			
Wednesday July 24 2024				Actual	Previous	Consensus	Forecast
12:00 AM	US	2-Year Note Auction		5%			
12:00 AM	US	Money Supply JUN		\$20.96T			
3:30 AM	US	API Crude Oil Stock Change JUL/19		-4.44M	0.7M		
1:45 PM	EA	ECB Guindos Speech					
3:00 PM	EA	HCOB Composite PMI Flash JUL		50.9			51.2
3:00 PM	EA	HCOB Manufacturing PMI Flash JUL		45.8	46.3		46
3:00 PM	EA	HCOB Services PMI Flash JUL		52.8	53		52.9
6:00 PM	US	MBA 30-Year Mortgage Rate JUL/19		6.87%			
6:00 PM	US	MBA Mortgage Applications JUL/19		3.90%			
6:00 PM	US	MBA Mortgage Market Index JUL/19		214.1			
6:00 PM	US	MBA Mortgage Refinance Index JUL/19		613			
6:00 PM	US	MBA Purchase Index JUL/19		140.4			
7:00 PM	EA	ECB Lane Speech					
7:30 PM	US	Goods Trade Balance Adv JUN		\$-100.62B	\$-98.0B		\$-102.0B
7:30 PM	US	Retail Inventories Ex Autos MoM Adv JUN		0%			-0.10%
7:30 PM	US	Wholesale Inventories MoM Adv JUN		0.60%	0.50%		0.20%
7:45 PM	EA	ECB Buch Speech					
8:45 PM	US	S&P Global Composite PMI Flash JUL		54.8			54.7
8:45 PM	US	S&P Global Manufacturing PMI Flash JUL		51.6	51.5		51.8
8:45 PM	US	S&P Global Services PMI Flash JUL		55.3	55		55
9:00 PM	US	New Home Sales JUN		0.619M	0.64M		0.64M
9:00 PM	US	New Home Sales MoM JUN		-11%			3.50%
9:30 PM	US	EIA Crude Oil Stocks Change JUL/19		-4.87M	0.7M		
9:30 PM	US	EIA Gasoline Stocks Change JUL/19		3.328M			
9:30 PM	US	EIA Crude Oil Imports Change JUL/19		0.312M			
9:30 PM	US	EIA Cushing Crude Oil Stocks Change JUL/19		-0.875M			
9:30 PM	US	EIA Distillate Fuel Production Change JUL/19		0.101M			
9:30 PM	US	EIA Distillate Stocks Change JUL/19		3.454M			
9:30 PM	US	EIA Gasoline Production Change JUL/19		-0.751M			
9:30 PM	US	EIA Heating Oil Stocks Change JUL/19		0.252M			
9:30 PM	US	EIA Refinery Crude Runs Change JUL/19		-0.181M			
10:30 PM	US	17-Week Bill Auction		5%			
10:30 PM	US	2-Year FRN Auction		0%			
	US	Building Permits Final JUN		1.399M	1.446M		1.446M
	US	Building Permits MoM Final JUN		-3%	3%		3.40%
Thursday July 25 2024				Actual	Previous	Consensus	Forecast
12:00 AM	US	5-Year Note Auction		4%			
3:05 AM	US	Fed Bowman Speech					

3:00 PM	EA	Loans to Companies YoY JUN	0.30%		0.40%	
3:00 PM	EA	Loans to Households YoY JUN	0.30%	1%	0.30%	
3:00 PM	EA	M3 Money Supply YoY JUN	1.60%	2%	1.60%	
7:30 PM	US	Durable Goods Orders MoM JUN	0.10%	0%	0.30%	
7:30 PM	US	GDP Growth Rate QoQ Adv Q2	1.40%	2%	2.50%	
7:30 PM	US	Durable Goods Orders Ex Transp MoM JUN	-0.10%	0%	0.10%	
7:30 PM	US	GDP Price Index QoQ Adv Q2	3.10%	3%	2.60%	
7:30 PM	US	Initial Jobless Claims JUL/20	243K	238K	247.0K	
7:30 PM	US	Continuing Jobless Claims JUL/13	1867K		1869.0K	
7:30 PM	US	Core PCE Prices QoQ Adv Q2	4%		3.10%	
7:30 PM	US	Durable Goods Orders ex Defense MoM JUN	0%		0.10%	
7:30 PM	US	GDP Sales QoQ Adv Q2	1.80%		2.80%	
7:30 PM	US	Jobless Claims 4-week Average JUL/20	234.75K		236.0K	
7:30 PM	US	Non Defense Goods Orders Ex Air JUN	-1%		-0.10%	
7:30 PM	US	PCE Prices QoQ Adv Q2	3.40%		3%	
7:30 PM	US	Real Consumer Spending QoQ Adv Q2	1.50%		2.20%	
9:30 PM	US	EIA Natural Gas Stocks Change JUL/19	10Bcf			
10:00 PM	EA	ECB President Lagarde Speech				
10:00 PM	US	Kansas Fed Composite Index JUL	-8		-5	
10:00 PM	US	Kansas Fed Manufacturing Index JUL	-11		-8	
10:30 PM	US	4-Week Bill Auction	5.27%			
10:30 PM	US	8-Week Bill Auction	5.26%			
11:00 PM	US	15-Year Mortgage Rate JUL/24	6.05%			
11:00 PM	US	30-Year Mortgage Rate JUL/24	7%			
Friday July 26 2024			Actual	Previous	Consensus	Forecast
Friday July 26 2024			Actual	Previous	Consensus	Forecast
12:00 AM	US	7-Year Note Auction	4%			
3:30 AM	US	Fed Balance Sheet JUL/24	\$7.20T			
3:00 PM	EA	Consumer Inflation Expectations JUN	3%			2.70%
7:30 PM	US	Core PCE Price Index MoM JUN	0%	0%		0.10%
7:30 PM	US	Personal Income MoM JUN	0.50%	0.40%		0.30%
7:30 PM	US	Personal Spending MoM JUN	0.20%	0.30%		0.30%
7:30 PM	US	PCE Price Index MoM JUN	0%	0%		0.00%
7:30 PM	US	PCE Price Index YoY JUN	3%			2.50%
7:30 PM	US	Core PCE Price Index YoY JUN	2.60%			2.50%
9:00 PM	US	Michigan Consumer Sentiment Final JUL	68.2	66		66
9:00 PM	US	Michigan 5 Year Inflation Expectations Final JUL	3%	3%		2.90%
9:00 PM	US	Michigan Consumer Expectations Final JUL	69.6	67.2		67.2
9:00 PM	US	Michigan Current Conditions Final JUL	65.9	64.1		64.1
9:00 PM	US	Michigan Inflation Expectations Final JUL	3%	3%		2.90%
Saturday July 27 2024			Actual	Previous	Consensus	Forecast
12:00 AM	US	Baker Hughes Oil Rig Count JUL/26	477			
12:00 AM	US	Baker Hughes Total Rigs Count JUL/26	586			
8:30 AM	CN	Industrial Profits (YTD) YoY JUN	3%			3.20%
Monday July 29 2024			Actual	Previous	Consensus	Forecast
9:30 PM	US	Dallas Fed Manufacturing Index JUL	-15.1			
10:30 PM	US	3-Month Bill Auction				
10:30 PM	US	6-Month Bill Auction				

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